

The CLC Roadmap to Recovery – how greater digitisation can aid the Industrial Recovery Plan



The COVID-19 pandemic has seen the Construction Leadership Council (CLC), which was set up in 2013 to oversee implementation of Construction 2025, to effectively become the principle voice of the industry during this crisis.

On the 1st June the CLC published the 'Roadmap to Recovery' which laid out proposals to secure the future of construction businesses nationwide, while setting the industry on a sustainable path towards recovery. Unsurprisingly digital design, technologies, skills and processes feature heavily in the report. But how do construction businesses coming out of lockdown and perhaps still taking their first steps towards digitisation of their business not only make sense of this document but adopt the Plan itself?

In this presentation Duncan Reed, Trimble, will review the Roadmap and how its industry wide aims can be translated to the practical adoption of technologies in the office, out on site and anywhere in between.

20 minutes!

https://www.bimplus.co.uk/analysis/covid-recovery-could-shape-constructions-digital-f/



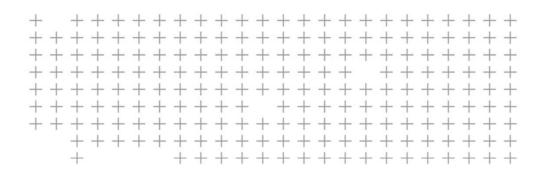


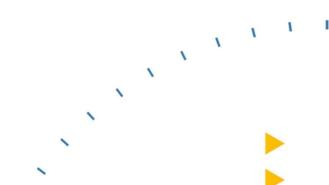


- Background to the CLC
- Outline of the Roadmap to Recovery plan
- How digitisation fits in the Roadmap to Recovery
- Roadmap to Recovery the digital highlights
  - Digital Manufacturing and Technologies
  - Digital Design
  - Digital Technologies
  - Digital Upskilling
  - National Digital Twin
- Wider Industry Targets and Conclusion





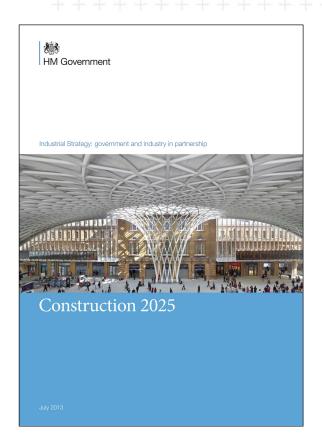




### Context

### The Construction Leadership Council

- The Construction Leadership Council (CLC) was established in 2013 to oversee implementation of Construction 2025: industrial strategy for construction
- It is an industry / government council jointly chaired by the Secretary of State for Business, Innovation and Skills (BIS) and an industry representative







### Their focus is:

- DIGITAL
  - delivering better, more certain outcomes by using BIM enabled ways of working
- MANUFACTURING
  - increasing the proportion of off-site manufacture to improve productivity, quality and safety
- WHOLE-LIFE PERFORMANCE
  - getting more out of new and existing assets through the use of smart technologies

#### Version 4 – 18 May 2020



### Construction Sector - Site Operating Procedures Protecting Your Workforce During Coronavirus (Covid-19)

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#### Introductio

These are exceptional circumstances and the industry must comply with the latest Government advice on Coronavirus (Covid-19) at all times.

These Site Operating Procedures (SOP) are based on Government guidance on <u>Working safely during caronavirus (Covid-19)</u>. Construction and other outdoor work; other restrictions and advice may apply in <u>Scotland</u>, Wales and Northern Ireland.

Where workers enter people's homes, they should follow the Government guidance on <u>Working in Other</u> <u>People's Homes</u>.

The <u>HSE</u> is the relevant enforcing authority for occupational health and safety legislation and guidance to control public health risks in the construction sector. If a site is not consistently implementing the measures set out by the Government, it may be subject to enforcement action.

Zonstruction sites operating during the Goronavirus (Covid-19) pandemic need to ensure they are protecting their workforce and minimising the risk of spread of infection. This includes considering how personnel travel to and rom site.

This guidance is intended to introduce consistent measures on construction sites of all types and sizes in line with the Government's recommendations on social distancing and ensure employers and individuals make every iffort to comply.

Government guidance for employers in England states "where the social distancing guidelines cannot be followed in full in relation to a particular activity, businesses should consider whether that activity needs to confinue for the business to confinue to operate, and, if so, take all the mitigating actions possible to reduce the risk of transmission between staff".

The health and safety requirements of any construction activity must not be compromised at this time. If an activity cannot be undertaken safety, it should not take place.

Emergency services are also under great pressure and may not be able to respond as quickly as usual. This should be taken into consideration in the planning of work activities, first aid, fire and emergency responses.

Organisations must have in place effective arrangements for monitoring and reviewing their compliance with Government and industry guidance. Sites should also remind the workforce at every opportunity of the Site Operating Procedures which are aimed at protecting them, their colleagues, families and the UK population.

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### The CLC Roadmap to Recovery

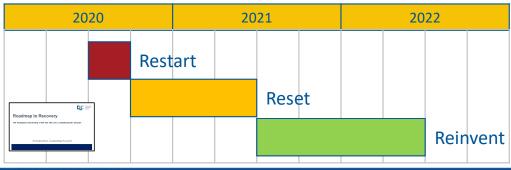
- Published 1<sup>st</sup> June 2020
- "Roadmap to Recovery is a strategy to drive the recovery of the construction and built environment sectors, and through them the wider UK economy, following the Covid19 pandemic and economic downturn"







- Restart: increase output, maximise employment and minimise disruption (0-3 months)
- Reset: drive demand, increase productivity, strengthen capability in the supply chain (3-12 months); and
- Reinvent: transform the industry, deliver better value, collaboration and partnership (12-24 months)



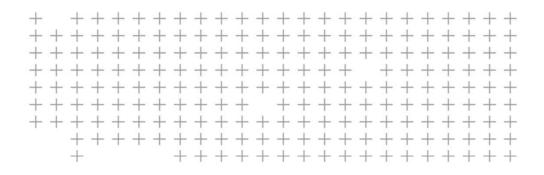




- The outcomes will be a more capable, professional, productive and profitable sector, which delivers better value to clients, better performing infrastructure and buildings, and competes successfully in global markets
  - Valuable investment outcomes
  - Reducing carbon emissions and improving the sustainability and resource efficiency
  - Meeting societal needs, safer buildings
  - Regional economic recovery and prosperity
  - more collaborative, fairer and resilient industry
  - Create an innovation culture
  - investment in skills and training
  - increase UK exports









Digitisation in the Roadmap to Recovery

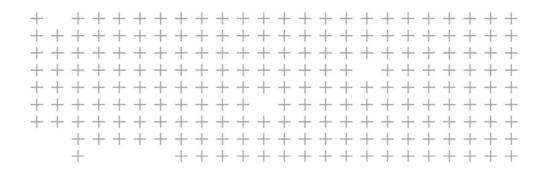
### Digitisation in the Roadmap to Recovery

the use of digital technologies for spatial planning, modelling and for improving the planning system

modernisation through digital and manufacturing technologies through embedding digital and offsite manufacturing technologies Building on UK strengths in digital design and systems Digital, Manufacturing, Life Cycle Performance sustain economic growth through the adoption of digital and manufacturing technologies Digital – embed the wider adoption of digital technologies across clients and throughout the supply chain digital upskilling and competence Transformation – sustain economic growth through adoption of digital and manufacturing technologies Adopting digital and manufacturing technologies to transform the industry develop and utilise digital design, cost and carbon tools Increase exports, with an initial focus on professional services (architecture, engineering, digital technology) development of the National Digital Twin

**Trimble** 

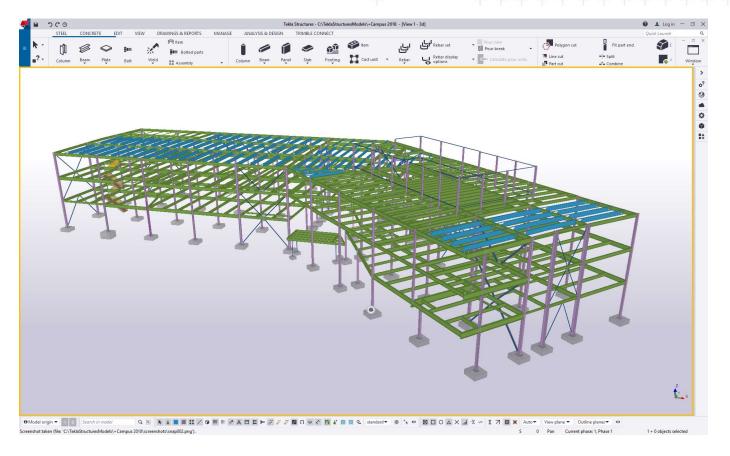






Digital Manufacturing and Technologies

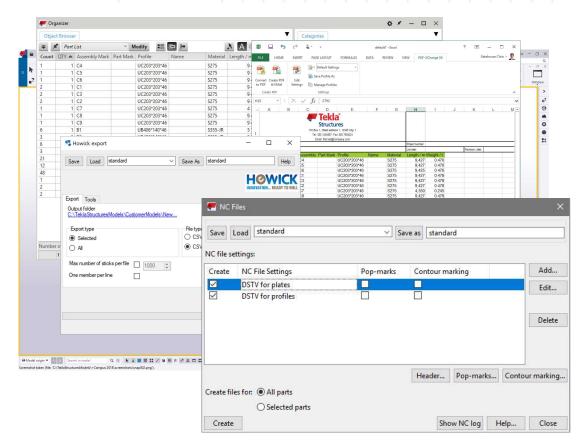
# **Digital and Manufacturing Technologies**







- Customisable templates and reports
- If it's in the model, it's reportable
- Export directly to Excel
- Send manufacturing data directly to fabrication machinery





### **Digital and Manufacturing Technologies**



Tekla. Structures

for estimation modelling, erection sequencing, drawing viewing, report, etc.





**Tekla**. EPM Go

for paperless status tracking and production information in shop floor



Trimble Connect

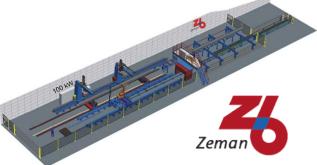
for real time visualization and collaboration to all project parties



## **Digital and Manufacturing Technologies**

- Zeman Robotic Assembly and Welding driven from Tekla model
- Up to 8 times faster production, superior quality, improved health and safety

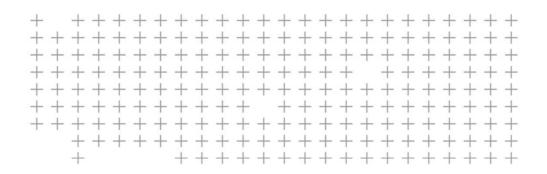
















### **Digital Design – value to UK PLC**

The digital sector
 contributed £149 billion to
 the economy in 2018 and
 grew by 8% compared to
 the previous year\*

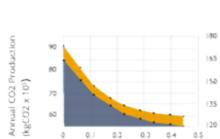


\*DCMS Sectors Economic Estimates 2018 report



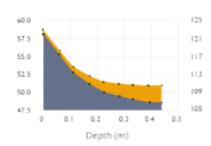
## Digital Design - Embed net zero carbon targets



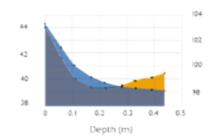


Depth (m)

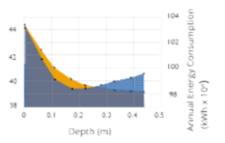










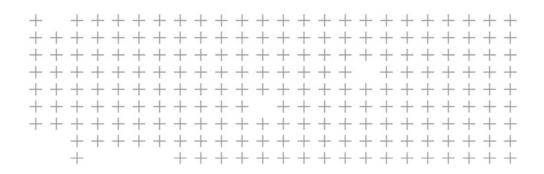




Annual Energy Consumption (kWh x 10°)





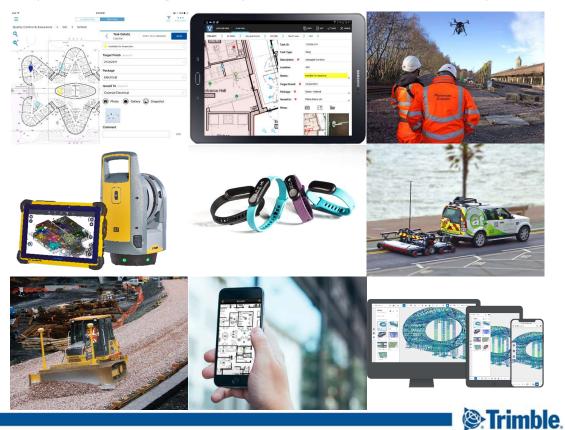




# **Digital Technologies**

### What are digital technologies?

- Digital technologies involve the creation, capture, handling or analysis of electronic data of any kind
  - Cloud based site diaries
  - Snagging apps and near miss reporting apps
  - Drone technology
  - Laser scanning technology
  - Wearable technology such as sensors, location trackers and digital glasses
  - Ground penetrating radar
  - Machine control technology
  - Asset management software
  - Collaborative planning tools
  - Modelling packages
  - programme
  - budget



## Digital technologies - consume data how you want



### Web Browser Application

- Project creation and administration
- 2D & 3D viewing



### **Windows** Application

- Highest 3D graphics performance for the largest models
- Workflow integration with sequencing for Hololens



### **Mobile** Application

- Optimized UI for small-screen, touch-screen operation
- Empowering field users for productivity





### **HoloLens** Application

Market-leading Augmented Reality solution



## **Digital technologies – Trimble SiteVision**

- Place and view georeferenced 3D models to scale
- Measure positions using GNSS and Electronic Distance Measurement
- Take photos, record measurements and

make notes

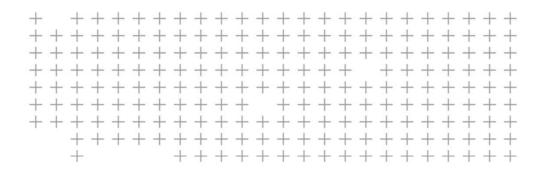














# Digital Upskilling

## **Digital Upskilling**











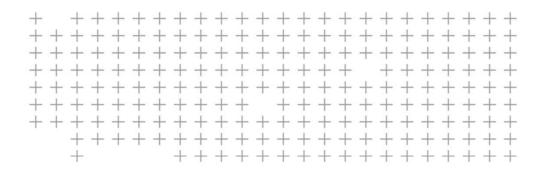








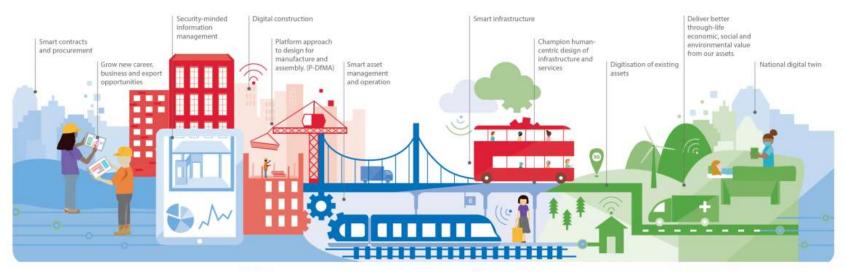






## **National Digital Twin**

### This is Digital Built Britain



### Design

Use best practice, secure by default, information management and digital techniques to get data right from the start and design better-performing homes, buildings and infrastructure.

#### Build

Exploit new and emerging digital construction, information management, and manufacturing technologies and techniques to improve safety, quality and productivity during construction.

#### Operate

Use effective information management to transform the performance of the built environment and the services it delivers.

#### Integrate

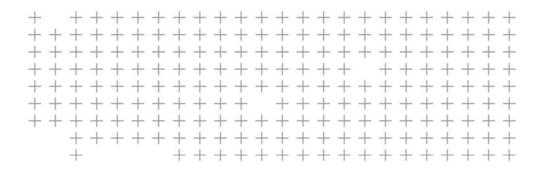
Understand how the built environment can improve citizens' quality of life and use that information to drive the design and build of our economic and social infrastructure and the operation and integration of the services they deliver.













Wider Industry Targets and Conclusion

### **UK Construction Strategic Plans**





### **Conclusion**

- The Roadmap to Recovery advocates adoption of digital design and technologies
- The 3, 9 and 12 month Phases Restart, Reset, Reinvent offer a targeted plan
- Restart with digitalisation at it's heart, is probably a one off opportunity for the construction industry
- Reset improved productivity & professionalism, underpinned by collaborative digital processes, will increase demand and supply-side measures
- Reinvent digital technologies support the wider aims of Construction 2025





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