

### What could the Industrial Strategy do for me?

Transforming Construction Healthy Ageing

Mark Wray
KTM – Buildings & Infrastructure



Mark.wray@ktn-uk.org @markinnovate @KTNUK #industrialstrategy

### What we do

Honest brokers to build connections & drive innovation networks.



Mark Wray – Knowledge Transfer Manager Mark.wray@ktn-uk.org





### Industrial Strategy: Overview

We will create an economy that boosts productivity and earning power throughout the UK:



We will set Grand Challenges to put the future of the UK at the forefront of the industries of the future:



#### AI & Data Economy

We will put the UK at the forefront of the artificial intelligence and data revolution



#### **Future of Mobility**

We will become a world leader in the way people, goods and services move



#### Clean Growth

We will maximise the advantages for UK industry from the global shift to clean growth



#### Ageing Society

We will harness the power of innovation to help meet the needs of an ageing society



# Transforming Construction



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### Construction productivity





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Productivity growth 1995–2015

### Waste in construction

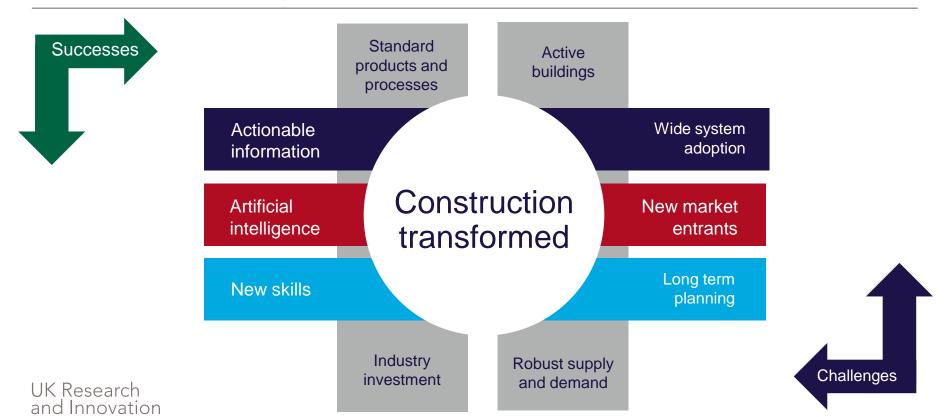


- Defects
- Materials
- Energy
- Waiting
- Unused talent
- Double handling
- Excess inventory
- Movement of people



## Industry integration





### UK's construction sector deal













- Construction
   Innovation Hub
- Active Building Centre
- R&D Projects

### Three strategic outcomes





### **Digital**

Delivering better, more certain outcomes using digital technologies



#### Manufacturing

Improving productivity, quality and safety by increasing the use of manufacturing



#### **Performance**

Optimising
through-life
performance though
the development of
smart assets

## Delivered through three enablers



(Control of the control of the contr	Digital	<b>7</b> .	Manufacturing	P	Performance	
1	Procure for better	value				
2	Industry-led innova	tion				
3	Skills for the future					

### Investments to date







TRANSFORMING CONSTRUCTION NETWORK PLUS













Product family architectures

Process engineering

Performance testing and validation

Demonstration and engagement

Digital transformation across asset lifecycle

Information Management Framework

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### Active buildings

- Create a critical mass of buildings
- 2 Smart and Connected Active Buildings Evidence Framework
- 3 Active Buildings as 'Energy Positive Agent'
- 4 Aggregate Active Buildings at National Scale
- Adapt the Active Building Technology Portfolio to Tackle Existing Stock
- 6 Create a sustainable National Centre of Excellence
- Deliver an ecosystem for Active Buildings

















Industrialized Construction











Spinoff Factory from Tier 1 Contractor



Vertical Integration



Digital Systems
Integration





### Vertical Integration

- Housing developer owned by Skanska & IKEA
- Builds sustainable quality homes for people with average incomes
- Applies strict product focus w/ development teams for BoKlok housing "products"
- Builds in own factory (+3 external), controlling the entire building process
- Strong growth, 4 markets (SE, NO, FI, UK)











### Funded innovation



### **Information**

- Data interoperability
- Digital integration platform
- From BIM to machine control
- AR for efficiency
- IoT for site plant
- IoT and concrete curing
- IoT and thermal performance
- LIDAR for cranes

### Machine learning

- Al and logistics
- Al for programme prediction
- Al and BIM
- Al and component tracking
- Al for site safety
- Al and progress monitoring
- Al for quality
- Alexa for sites

### Product and process

- Panelised housing
  - DfMA for housing
- Modular Homes
  - Industrialised homes
- Energy active prefab
- Smart piles
- Frame optimisation
- Modular steel

Robot clusters

3D concrete printing

Non-prismatic concrete

### SEISMIC











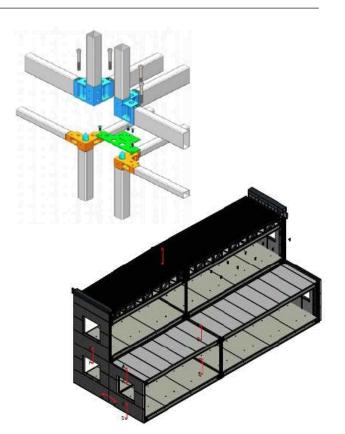


# Redesigned steel frame for school buildings, standardised across two major suppliers:

- ▶ 40% reduction in cost
- > 52% faster assembly
- > 57% reduction in weight (40% reduction in emissions)
- Exports being used overseas

#### Market uptake:

- Steel frame on Gen. 5 procurement framework for DfE
- Interest for other buildings types
- Digital configurator
- Will extend to other components





















- UK's largest house builder and second largest social landlord coming together with their supply chains to industrialise housebuilding
- ➤ Using challenge approaches to reduce cost, boost productivity (40% target), increase safety onsite, improve quality (75% less rework) and 30% faster
- Bringing in wider housebuilding community, and establishing data to prove the business case

### Impacting 35,000 homes a year

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https://www.aimch.co.uk/







# Transforming Construction

**Live Competitions** 



### Which Competition?







Research → Development → Commercialisation →

TRANSFORMING CONSTRUCTION NETWORK PLUS

Small Projects Round 2

Launched 19th Sept 2019

Innovate UK £10m R&D

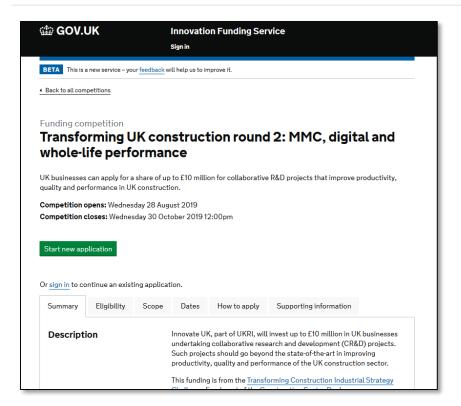
Innovate UK £26m Demonstrators

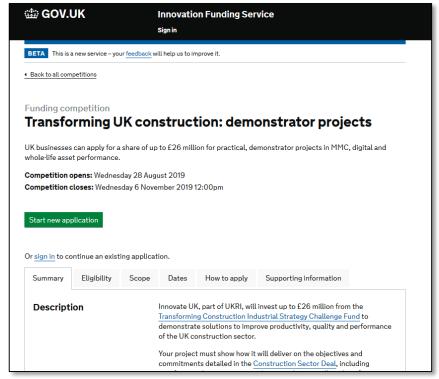


Platform Design Competition

### **IUK Competitions**







### **IUK Competition**



### £36m total R&D funding available

Two competitions will run in parallel:

£10m Collaborative R&D fund £26m Demonstration fund

Spend profile:

£27m in FY20/21 £8m in FY21/22 £10m CR&D

- Opened 28<sup>th</sup> August 2019
- Closes 30<sup>th</sup> October 2019
- Projects start 1<sup>st</sup> April 2020

### £26m Demonstration

- Opened 28<sup>th</sup> August 2019
- Closes 6<sup>th</sup> November 2019
- Projects start 1<sup>st</sup> April 2020

THIS IS THE FINAL COMPETITION FOR THE PROGRAMME

### £10m CR&D



## Collaborative projects that go beyond the state-of-the-art in improving productivity, quality and performance of the UK construction sector

Your project must focus on one or more of the following themes:

- digital information management, tools, systems and standards
- modern methods of construction (MMC) and platform based approaches
- whole-life asset performance, including active buildings
- business models, procurement, analytics, benchmarking and metrics
- financial, assurance, warranty and lending products

Total eligible project costs of between £150,000 and £1.5 million

Up to two years maximum duration

### £26m Demonstrator Programme



The aim of this competition is to present a portfolio of demonstrator projects which showcase close-to-market solutions, deployed at scale, that go beyond the current state-of-the-art. They must establish improvements in productivity, quality and performance of the UK construction sector

Projects should aim to be future case studies, accessible and showcased to the industry and to the public

Total eligible project costs between £500,000 and £8 million

Up to two years maximum duration

# Platform Design Programme Objectives



Develop a platform design and delivery concept that can:

- Be implemented at scale by public sector clients
- Reduce cost, delivery time and lifetime carbon emissions
- Boost productivity and increase the asset whole life value
- Offer an opportunity to integrate active renewable energy systems



Source: Bryden Wood Technology Limited, Platform 2 Superstructure

# Platform Design: Opportunities to engage





We will provide two pre-existing superstructures based on Bryden Wood Platform 2 and the SEISMIC system



We are looking for organisations to....





 Develop a range of additional platform systems including:
 External Wall Panel, Interior Wall Panel, Ground Floor Panel, Interim Floor Panel, Active Roof Panel, MEP Systems



Develop a range of possible platform services including: Design, Logistics, Construction Management, Definition of Interface Standards, Assembly, Inspection Services

### What does good look like?



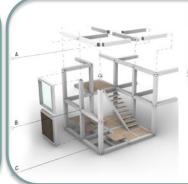














Functional technological

Functional technologies



Manufacturing



Integration



### Join the transformation







in Construction Innovation Hub

#TransformingConstruction #ConstructionInnovationHub



## **Healthy Ageing Challenge**

**Overview** 



### Ageing Society Grand Challenge



People will enjoy **five more years of healthy, independent life** by 2035, whilst narrowing the gap between the experience of the richest and poorest

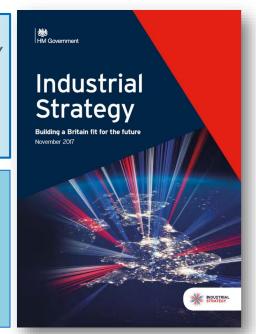
(measured through improvements in disability-free life expectancy)

**Health & Care** 

Homes,
Families &
Communities

Work, Learning & Purpose

Finance & Economy



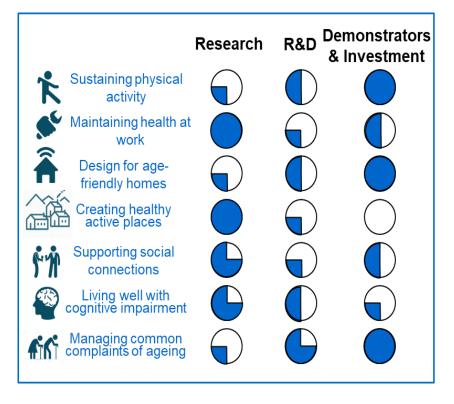
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### **Emerging Approach**



The challenge is looking to develop and deliver a portfolio of initiatives where the main focus of investments will be **on late-stage innovation**:

- Demonstrators large-scale projects
- Investment partnerships
- Early stage R&D
- Research Social, Behavioural & design



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### **Healthy Ageing Opportunity**



### ISCF healthy ageing trailblazers: stage 1

This is stage 1 of a 2-stage competition. A total fund of up to £2 million is on offer for stage 1 to conduct research and develop a business plan for a healthy ageing 'trailblazer'. This funding is from the Industrial Strategy Challenge Fund.

Competition opens: Monday 23 September 2019

Competition closes: Wednesday 27 November 2019 12:00pm

The aim of the Trailblazers is to encourage businesses and public sector led collaborations, including social enterprises, to develop and demonstrate how products, services and business models which support people as they age will be adopted at scale.

This is stage 1 of a 2-stage competition. You can apply for a grant of up to £100,000 to conduct research and develop a business plan. For stage 1 of the competition you can apply as a single applicant. Stage 2 proposals must be collaborative.



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\* The Challenge themes, developed by the Centre for Ageing Better, offer the greatest opportunities to tackle market failures and stimulate innovation

### How to connect with us

- LinkedIn Knowledge Transfer Network (KTN)
- Twitter @KTNUK
- Email <u>mark.wray@ktn-uk.org</u>
- Sign up for newsletters: <a href="http://www.ktn-uk.co.uk">http://www.ktn-uk.co.uk</a>



